

Risk Assessment Form



PERSONAL INFORMATION

Full Name :	<input type="text"/>	
Address :	<input type="text"/>	
Date of Birth :	<input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/>	Phone : <input type="text"/>
Email :	<input type="text"/>	Married Status : <input type="text"/>
Gender :	<input type="text"/>	Country : <input type="text"/>

Looking to Buy Property ?

Studio Apartment	<input type="checkbox"/>	1 BHK	<input type="checkbox"/>	2 BHK	<input type="checkbox"/>	3 BHK	<input type="checkbox"/>	4 BHK	<input type="checkbox"/>	5 BHK	<input type="checkbox"/>
LAND	<input type="checkbox"/>	COMMERCIAL SPACE	<input type="checkbox"/>								

1. Income & Cash Flow Stability

A.What is your monthly household income (after tax)?

B.Are there multiple income earners in the household? If yes, what are their roles and incomes?

C.Is your income (e.g., commission-based, business profit, farming)?

Fixed	<input type="checkbox"/>	Variable	<input type="checkbox"/>	Seasonal	<input type="checkbox"/>
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D.Are there any expected changes in income in the next 1–5 years (e.g., retirement, job switch)?

Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
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E.Are you expecting any temporary or permanent career breaks
A.What is your monthly household income (after tax)?

Yes

☐

No

☐

2. Assets, Savings & Liquidity

A. What is your total liquid savings (cash, FDs, mutual funds, stocks)?

B. Do you have any long-term investments (real estate, gold, ULIPs, retirement funds)?

Yes

☐

No

☐

C. How much capital are you planning to use for this property purchase?

D. Will you have an emergency fund remaining after the purchase (min. 6 months of expenses)?