

## Discussion Pointers (17-09-2025)

- 1) ERP Excel Export Kindly implement a feature in the ERP panel to export data in Excel format, structured in a way that can be seamlessly imported into Tally software.
- 2) **Quotation Terms and Condition correction:**

In pt(6) The company accepts payments via Net Banking and UPI only.

**addition in pt (12)** All disputes arising out of or in connection with this agreement shall be subject to the exclusive jurisdiction of the courts in Pune, Maharashtra.

- 3) **Revenue Dashboard** → All figures must be rounded and shown to two decimal places.
- 4) **Region wise revenue Dashboard**
- 5) **Remove Team Lead from User Group**
- 6) **Slot availability Report- week wise**
- 7) **CRM Issues:**

In case of Invoice release other dispositions should not appear and status should show that lead is in ERP

**BDE Name: Snehal**

**Status** Dashboard List

**Company Name\***  
Enter Company Name

**Mobile\***  
Enter Mobile No.

**Lead Id**  
Enter Lead Id

**Search**

Indus Data Labs

**Summary**

Quotation Sent	2
Ticket Raised	0
Not Interested	0
Not Connected	0
Duplicate Lead	0
Call Back	0
Invoice Release	2
Total	5

**LEAD ID: 1697**

**Company & Personal**

**Company Name**  
Jeevan Sathi Senior Care

**Mobile No.**  
8851246352

**Alternative No.**  
Enter Alternative Mobile No

**Person Name**  
Shikha

**Company Area**  
Pune

**Company Address**  
Kharadi

**Sector**  
Healthcare and Pharmac...

**Nature of sector**  
Healthcare

**Position**  
CEO

**Email Id**  
reachoutteam24@gmail.com

**GST No.**  
33AAACH7409R1Z8

**Concern Person**  
Saniya

**Position**  
Marketing head

**Opportunity**

**Project**  
Select Status

**Creatives**  
Select Creatives

**Advertisement Area**

**Payment Mode**  
Online

**Payment Details**

**UTR/UPI**  
huguygiughiu6557kj

Taxable Amount	After Discount Amount
23728.81	0

Discount	Invoice Total
0	28000.00

TDS	Paid Amount
0.00	28000.00000

**Payment Slip**

**Order Status**

BDE

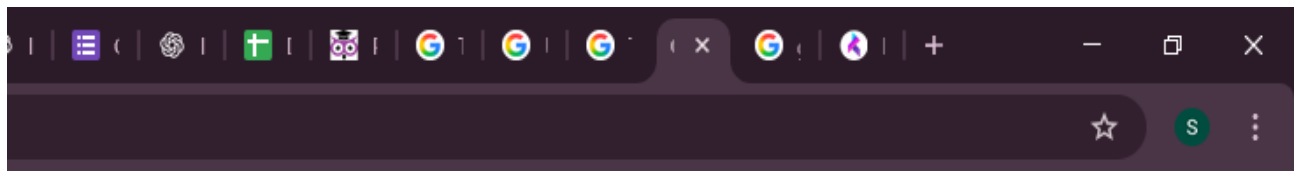
ERP ()

Quality Assurance ()

Higher Authority ()

IT ()

--In [snehal\\_bdm@reachoutmediatech.com](mailto:snehal_bdm@reachoutmediatech.com), the quotation is not being saved.



Quote #:

QTN/VBS/2025-26/445

Discount:

Name : Snehal Email : snehal\_bdm@reachoutmediattech.com



ISO : 9001-2015 Company

## QUOTATION

Bill From  
**ReachOut Media Tech Pvt. Ltd.**  
601, 6th Floor, Gandharv Empire  
Raskar Chowk, Magarpatta  
Pune - 411036  
State Name: Maharashtra, Code:  
27  
GST No: 27AANC9729D1ZW  
PAN No: AANC9729D

Buyer (Bill To)

Ship To

QUOTATION NO.:	QTN/VBS/2025-26/445	MODE OF PAYMENT:	Advance
DATE:		SERVICE STATE:	
CAMPAIGN DATE:		SERVICE STATE CODE:	

Sr No.	Campaign	Location	HSN/SAC	Quantity (Slots)	Screen	Rate	Amount
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### Important Note:

- 1) Payment Terms - 100% Advance before campaign start.
- 2) All relevant term & conditions have been outlined in the attached document and shall be confirmed via email.
- 3) This quotation will be valid for 48 hours only.

Invoice Total: ₹ 0

Round off Total: ₹ 0

Amount in Word:  
Zero Only

- 8) HRMS points
- 9) Smart flo integration.