

# CRM-CMS Test Cases: by Akshay 02-08-2025

--Whenever I modify the **discount percentage** field in the quotation edit page of the CRM system and press **Enter**, the application does not recalculate or reflect the updated values in the **Line Total** column as expected.

-- And there is no Quotation preview sometimes.(may be CSS issue.)

Sr. no.	Campaign	Location	HSN/SAC	Total Slot	Screen Count	Unit Cost	Line Total
1	One Week	SHIVAJINAGAR BUS STAND	998365	4200	4	16.95	71186.43
2	One Week	RAJGURUNAGAR	998365	2800	2	16.95	47457.62
3	One Week	OMERGA	998365	1050	1	16.95	17796.61
4	One Week	SHIVAJINAGAR BUS STAND	998365	4200	4	16.95	71186.43
5	One Week	RAJGURUNAGAR	998365	2800	2	16.95	47457.62
6	One Week	OMERGA	998365	1050	1	16.95	17796.61
7	One Week	SHIVAJINAGAR BUS STAND	998365	4200	4	16.95	71186.43
8	One Week	RAJGURUNAGAR	998365	2800	2	16.95	47457.62
9	One Week	OMERGA	998365	1050	1	16.95	17796.61
10	One Week	SHIVAJINAGAR BUS STAND	998365	4200	4	16.95	71186.43
11	One Week	RAJGURUNAGAR	998365	2800	2	16.95	47457.62
12	One Week	OMERGA	998365	1050	1	16.95	17796.61
13	One Week	SHIVAJINAGAR BUS STAND	998365	4200	4	16.95	71186.43
14	One Week	RAJGURUNAGAR	998365	2800	2	16.95	47457.62
15	One Week	OMERGA	998365	1050	1	16.95	17796.61
16	One Week	SHIVAJINAGAR BUS STAND	998365	4200	4	16.95	71186.43
17	One Week	RAJGURUNAGAR	998365	2800	2	16.95	47457.62
18	One Week	OMERGA	998365	1050	1	16.95	17796.61

Dimensions: Responsive 2560 x 1926 45% No throttling

Valid Until: 04-08-2025 Discount: 5.00 Percent State: 27 | Maharashtra GST: SGST 9 %, CGST 9 %

Sr. no.	Campaign	Location	HSN/SAC	Total Slot	Screen Count	Unit Cost	Line Total
1	One Week	SHIVAJINAGAR BUS STAND	998365	4200	4	16.95	71186.43
2	One Week	RAJGURUNAGAR	998365	2800	2	16.95	47457.62

Subtotal: Rs. 52389.02 Discount: 0 Tax: Rs. 0 Total: Rs. 52389.02

Quotation PDF Preview

Console:

- Uncaught Error: nouiSlider: create requires a single element, got: null nouiSlider.min.js:1
- Uncaught Error: no element is specified to initialize PerfectScrollbar jquery.min.js:2
- Uncaught Error: no element is specified to initialize PerfectScrollbar jquery.min.js:2
- Uncaught Error: no element is specified to initialize PerfectScrollbar jquery.min.js:2

--This is happening in case of Invoice also.

cm.reachoutmediatech.com/report/invoice/39/edit

Name : Suhas Email : suhas\_am@reachoutmediatech.com

Company: Maharaja Industries

Invoice Date: 02-08-2025

Invoice #: INV/39

State: 27 | Maharashtra

Discount: 5.00 Percent

GST: Sgst 9 % CGST 9 %

Sr. no.	Campaign	Location	HSN/SAC	Total Slot	Screen Count	Unit Cost	Line Total
1	One Week	KOLHAPUR CENTRAL BUS STAND	998365	5250	5	16.95	88983.04
2	One Week	DAPOLI CENTRAL BUS STAND	998365	2100	2	16.95	35593.22
3	One Week	KOLHAPUR CENTRAL BUS STAND	998365	5250	5	16.95	88983.04
4	One Week	DAPOLI CENTRAL BUS STAND	998365	2100	2	16.95	35593.22
5	One Week	KOLHAPUR CENTRAL BUS STAND	998365	5250	5	16.95	88983.04
6	One Week	DAPOLI CENTRAL BUS STAND	998365	2100	2	16.95	35593.22
7	One Week	KOLHAPUR CENTRAL BUS STAND	998365	5250	5	16.95	88983.04
8	One Week	DAPOLI CENTRAL BUS STAND	998365	2100	2	16.95	35593.22

Subtotal: Rs. 498305.04

--Email is not working without attachment.

https://cm.reachoutmediatech.com/dashboard

Mentor Name : Apaksha

LEAD ID: 1513

Company & Personal

Company Name: Maharaja Industries

Mobile No. 7854125689

Alternative No. Enter Alternative Mobile No

Person Name

Opportunity

Project Select Status

Creatives Select Creatives

Action & Disposition

Lead Date 2025-08-02 16:29:07

Status Invoice Release Send To ERP

Date 2025-08-02 Time 16:29:00

Remark

Update

SEND WHATSAPP SEND SMS

Lead : Maharaja Industries

Failed to send email: foreach() argument must be of type array/object, null given

OK

akshaykavatk21@gmail.com

CC (comma separated)

Testing

Testing

Send Attach

--In ERP/Accounts

We are unable to see Invoice History

ReachOut

Media Tech Pvt. Ltd.

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ERP Lead Report

Invoice Lead Report

Name : SuhasEmail : suhas\_am@reachoutmediatech.com

Search by Lead Id

Search by Company Name

Search by Company Contact

Search Date Range

Search by Company Email

Excel

Search

Reset

Lead Report:

Showing 1 to 4 of 4

Sr.No	Lead Id	BDE Name	Company Name	Last Remark	Lead Status	Lead Assign Date	Lead Assign Time	Lead Updated Date	Lead Updated Time	Action
1	1513	Apeksha	Maharaja Industries	Lead Updated By Suhas And Transferred In Approved And Reason: Testing Invoice	Approved	02-08-2025	05:43:57 pm	02-08-2025	05:55:53 pm	
2	1507	Apeksha	Skodia Industries	Lead Updated By Suhas And Transferred In Approved And Reason: Invoice Sent to client	Approved	31-07-2025	06:54:29 pm	31-07-2025	06:58:06 pm	
3	1474	Apeksha	Reliance Industries	Lead Updated By Suhas And Transferred In Approved And Reason: approved	Approved	29-07-2025	06:30:52 pm	29-07-2025	06:38:37 pm	
4	1472	Mansi	Precious Metals	Lead Updated By Suhas And Transferred In Approved And Reason: The invoice was generated but I approved the lead for testing purposes	Approved	29-07-2025	04:15:27 pm	30-07-2025	10:47:32 am	

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--View is not working in ERP Lean Report:

ReachOut

Media Tech Pvt. Ltd.

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ERP Lead Report

Invoice Lead Report

Name : SuhasEmail : suhas\_am@reachoutmediatech.com

Search by Lead Id

Search by Company Name

Search by Company Contact

Search Date Range

Search by Company Email

Excel

Search

Reset

Lead Report:

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Payment Slips

Sr.No	Payment Slip	Paid Amount
1	view	14600.00000

Sr.No	Lead Id	BDE Name	Company Name	UTR	Taxable Amount	Discount	GST	Invoice Total	TDS	Paid Amount	Lead Status	Payment Slip	Document	Last Remark	Lead Assign Date	Lead Assign Time	Lead Updated Date	Lead Updated Time
1	1512	Mansi	Parashute	rtynuih45678904e567890	130508.46	5.00 %	18%	146299.99	100.91%	14600.00000	Select Status			Payment Done	02-08-2025	12:30:12 pm	02-08-2025	12:49 pm
2	1509	Akshay Aher	SWAMI MASALA	225154545		-			0.00%	17796.60750	Select Status			PAYMENT DONE	01-08-2025	11:28:23 am	01-08-2025	11:28 am
3	1508	Kalpita	Sanjana Enterprises	7785643132120	225423.70	5.00 %	0%	214152.51	0.00%	747457.57515	Select Status			Payment Done	01-08-2025	11:27:03 am	01-08-2025	11:27 am
4	1505	Nikhil Ghan	LG	446546464654646	11864.40	2.00 %	18%	13719.99	2.00%	15812.59000	Approved			Lead Updated By Suhas And Transferred In	30-07-2025	05:40:19 pm	30-07-2025	05:43 pm

--Here, TDS calculation is wrong.

--here there should be 5 columns, **Taxable Amount**, **Discount (if applicable)**, **Invoice Total**, **Paid Amount**, **%TDS**.

Sr.No	Lead Id	BDE Name	Company Name	UTR	Taxable Amount	Discount	GST	Invoice Total	TDS	Paid Amount	Lead Status	Payment Slip	Document	Last Remark	Lead Assign Date	Lead Assign Time	Lead Updated Date	Lead Updated Time
1	1512	Mansi	Parashute	rtynuih45678904e567890	130508.46	5.00 %	18%	146299.99	100.91%	14600.00000	Select Status			Payment Done	02-08-2025	12:30:12 pm	02-08-2025	12:49 pm
2	1509	Akshay Aher	SWAMI MASALA	225154545		-			0.00%	17796.60750	Select Status			PAYMENT DONE	01-08-2025	11:28:23 am	01-08-2025	11:28 am
3	1508	Kalpita	Sanjana Enterprises	7785643132120	225423.70	5.00 %	0%	214152.51	0.00%	747457.57515	Select Status			Payment Done	01-08-2025	11:27:03 am	01-08-2025	11:27 am
4	1505	Nikhil Ghan	LG	446546464654646	11864.40	2.00 %	18%	13719.99	2.00%	15812.59000	Approved			Lead Updated By Suhas And Transferred In	30-07-2025	05:40:19 pm	30-07-2025	05:43 pm

--Remove admin-login from URL.



--In Higher Authority Portal, TDS calculation is not provided.

