

Testing pointers 08-09-2025

-- Currently, once an invoice is generated and sent from the ERP portal, there is no provision to view or access it before the payment is completed. We need to implement a feature that allows users to view the invoice history prior to payment. This will also enable us to manually resend invoices in case the client does not receive the original email.

--Remove “**valid until**” section from here.

--On the current page, the “Sent” tag is displayed by default, which makes it misleading. This tag should only be shown if the Quotation email has actually been sent.

ReachOut Media Tech Pvt. Ltd.

Name : Nikhil Ghan Email : nikhil_bde@reachoutmediatech.com

Quote / QTN/VBS/2025-26/367

Quote # QTN/VBS/2025-26/367

Company: Shree Ganesh Electronics Pvt. Ltd.

Quote Date: 08-09-2025

Valid Until: 12-09-2025

Discount: 10.00 Percent

State: 27 | Maharashtra

GST: SGST 9% CGST 9%

| Sr. no. | Campaign | Location | HSN/SAC | Total Slot | Screen Count | Unit Cost | Line Total |
|---------|----------|----------|---------|------------|--------------|-----------|------------|
| 1 | One Week | SWARGATE | 998365 | 5250 | 7 | 16.95 | 88983.0375 |

-- When updating the number of screens for a location (e.g., Swargate), if 5 screens are selected, the system is displaying 7 screens instead. However, all other calculations are being correctly processed for 5 screens. This creates inconsistency between the displayed number of screens and the calculation logic.

Quote History

Quotes:

2025-09-08 12:08:43 - Nikhil Ghan

Quotation PDF Preview

1 of 3

ISO : 9001-2015 Company

Bill From: ReachOut Media Tech Pvt. Ltd., 601, 6th Floor, Gandhary Empire, Raskar Chowk, Magarpatta, Pune - 411036, State Name: Maharashtra, Code: 27, GST No: 27AANCR9729D1ZW, PAN No: AANCR9729D

Buyer (Bill To): Shree Ganesh Electronics Pvt. Ltd., Plot No. 45, MIDC Industrial Area, Pimpri, Pune, Maharashtra - 411018, GST No: 27ABCDE1234F125

Ship To: Shree Ganesh Electronics Pvt. Ltd., Plot No. 45, MIDC Industrial Area, Pimpri, Pune, Maharashtra - 411018

| QUOTATION NO.: | QTN/VBS/2025-26/367 | MODE OF PAYMENT: | Advance |
|----------------|--------------------------|---------------------|-------------|
| DATE: | 08-09-2025 | SERVICE STATE: | Maharashtra |
| CAMPAIGN DATE: | 27-10-2025 To 02-11-2025 | SERVICE STATE CODE: | 27 |

| Sr No. | Campaign | Location | HSN/SAC | Quantity (Slots) | Screen | Rate | Amount |
|--------|----------|----------|---------|------------------|--------|-------|----------|
| 1 | One Week | SWARGATE | 998365 | 5250 | 7 | 16.95 | 88983.04 |

Important Note:

Taxable Amount: 88983.04

-- the same value should also reflect correctly in the generated invoice.

Invoice:

2025-09-08 12:10:13 - Nikhil Ghan

Invoice PDF Preview

Pune - 411036
State Name : Maharashtra
Code : 27
GST No: 27AANC9729D1ZW
PAN No: AANC9729D

411016,
GST No: 27ABCDE1234F125

411016,

INVOICE NO. :
DATE :
CAMPAIGN DATE :

INV/VBS/2025-26/91
27-10-2025 To 02-11-2025

MODE OF PAYMENT :
SERVICE STATE :
SERVICE STATE CODE :

Advance
Maharashtra
27

| Sr No. | Campaign | Location | HSN/SAC | Quantity (Slots) | Screen | Rate | Amount |
|--------|----------|----------|---------|------------------|--------|-------|----------|
| 1 | One Week | SWARGATE | 998365 | 5250 | 7 | 16.95 | 88983.04 |

Taxable Amount

Discount 10.00 % :

SGST 9 % :

CGST 9 % :

88983.04

8898.3

7207.63

7207.63

--In high Authority portal also **Total Screens** should change.

--**Action time** is displayed same for all steps.

ReachOut
Media Tech Pvt. Ltd

Home
Change Password
Performance Management
Exit Formalities
Attendance
Reports
Higher Authority Lead Report

Name : Mahavir Sir Email : mahavir@reachoutmediatech.com

Shree Ganesh Electronics Pvt. Ltd.

Screen Selection

Location
SWARGATE

Total Screens
7

Total Slots
5250

Campaign Start Date
27-10-2025

Campaign End Date
02-11-2025

Taxable Amount
88983.0400

Discount
10.00 %

GST
18%

Invoice Total
94499.9900

TDS
2.00%

Paid Amount
92.898.00

Documents & Creatives

Documents

Creatives

Lead History

| Sr. | BDE Name | Action Date | Action Time | Remark |
|-----|-------------|-------------|-------------|--|
| 1 | Nikhil Ghan | 2025-09-08 | 11:24:00 | New Lead |
| 2 | Nikhil Ghan | 2025-09-08 | 11:24:00 | first follow up |
| 3 | Nikhil Ghan | 2025-09-08 | 11:24:00 | sent to ERP |
| 4 | Suhas | 2025-09-08 | 11:24:00 | Lead Updated By Suhas And Transferred In Approved And Reason: approved |
| 5 | Nikhil Ghan | 2025-09-08 | 11:24:00 | Done |
| 6 | Suhas | 2025-09-08 | 11:24:00 | Lead Updated By Suhas And Transferred In Approved And Reason: Payment is confirmed |
| 7 | Nikhil Ghan | 2025-09-08 | 11:24:00 | Creatives received |

--It should also be displayed correctly on IT portal

Lead's

27-Oct-2025 - 02-Nov-2025

| Sr.No | Lead Id | BDE Name | Company Name | Campaign | Location's | Slot's | Total Screens |
|-------|---------|-------------|------------------------------------|-------------------------------|---------------------------------------|-------------------------------|------------------|
| 1 | 1588 | Sandesh | blueRabbit | Four Week Submitting Campaign | AKOT WASHIM SHEGAON KHAMGAON | 11200 5600 5600 5600 | 2 2 2 2 |
| 2 | 1590 | Nikhil Ghan | Shree Ganesh Electronics Pvt. Ltd. | One Week | SWARGATE | 5250 | 7 |

Close

Download

| Lead Id | BDE Name | Comp | Lead Assign Date | Lead Assign Time | Lead Update Date |
|---------|-------------|---------------|------------------|------------------|------------------|
| 1590 | Nikhil Ghan | Shree Electr | 02-09-2025 | 01:11:18 pm | 08-09-2025 |
| 1589 | Apeksha | BlueO System | 04-09-2025 | 04:58:46 pm | 04-09-2025 |
| 1586 | Apeksha | NextG Pvt. Lt | 02-09-2025 | 03:43:37 pm | 02-09-2025 |
| 1586 | Apeksha | NextG Pvt. Lt | 02-09-2025 | 03:19:16 pm | 02-09-2025 |
| 1588 | Sandesh | blueRabbit | 02-09-2025 | 03:19:08 pm | 02-09-2025 |
| 1492 | Kalpita | Marie Gold | 02-09-2025 | 01:51:05 pm | 02-09-2025 |

--Campaign dates for some leads is not displaying.

https://cm.reachoutmediattech.com/report/cms-lead-report?view=IT&page=1

Name : It Email : it@reachoutmediattech.com

Lead Report: [Next Week ZIP](#) [Creative Download](#)

Showing 1 to 10 of 29

| Sr.No | Lead Id | BDE Name | Company Name | Lead Status | Creative | Remark | Campaign Name | Campaign Start / End Date | Lead Assign Date | Lead Assign Time | Lead Updated Date | Lead Updated Time |
|--------------------------|---------|----------|--------------|------------------------------------|----------|---|---------------------|---------------------------|------------------|------------------|-------------------|-------------------|
| <input type="checkbox"/> | 1 | 1590 | Nikhil Ghan | Shree Ganesh Electronics Pvt. Ltd. | Approved | Lead Updated By It And Transferred In Approved And Reason: approved | One Week | 27-10-2025 To 02-11-2025 | 08-09-2025 | 01:11:18 pm | 08-09-2025 | 01:12:15 pm |
| <input type="checkbox"/> | 2 | 1589 | Apeksha | BlueOrbit Aerospace Systems | Approved | Lead Updated By It And Transferred In Approved And Reason: Done | Two Week Campaign | 13-10-2025 To 26-10-2025 | 04-09-2025 | 04:58:46 pm | 04-09-2025 | 04:59:01 pm |
| <input type="checkbox"/> | 3 | 1586 | Apeksha | NextGen Auto Parts Pvt. Ltd. | Approved | Lead Updated By It And Transferred In Approved And Reason: aprved | Three Week Campaign | 06-10-2025 To 26-10-2025 | 02-09-2025 | 03:43:37 pm | 02-09-2025 | 04:08:16 pm |
| <input type="checkbox"/> | 4 | 1586 | Apeksha | NextGen Auto Parts Pvt. Ltd. | Approved | Lead Updated By It And Transferred In Approved And Reason: aprved | Three Week Campaign | 06-10-2025 To 26-10-2025 | 02-09-2025 | 03:19:16 pm | 02-09-2025 | 04:08:16 pm |
| <input type="checkbox"/> | 5 | 1588 | Sandesh | blueRabbit | Approved | Lead Updated By It And Transferred In Approved And Reason: approved | Four Week Campaign | 06-10-2025 To 02-11-2025 | 02-09-2025 | 03:19:08 pm | 02-09-2025 | 03:19:59 pm |
| <input type="checkbox"/> | 6 | 1492 | Kalpita | Marie Gold | Approved | Lead Updated By It And Transferred In Approved And Reason: Done | | | 02-09-2025 | 01:51:05 pm | 02-09-2025 | 01:52:04 pm |
| <input type="checkbox"/> | 7 | 1494 | Kalpita | Garnier | Approved | Lead Updated By It And Transferred In Approved And Reason: Done | | | 02-09-2025 | 01:50:53 pm | 02-09-2025 | 01:51:58 pm |
| <input type="checkbox"/> | 8 | 1495 | Kalpita | Lux | Approved | Lead Updated By It And Transferred In Approved And Reason: done | Two Week Campaign | | 02-09-2025 | 01:50:43 pm | 02-09-2025 | 01:51:08 pm |
| <input type="checkbox"/> | 9 | 1481 | Kalpita | Yash Care | Approved | Lead Updated By It And Transferred In Approved And Reason: done | One Week | | 02-09-2025 | 01:50:31 pm | 02-09-2025 | 01:51:01 pm |
| <input type="checkbox"/> | 10 | 1488 | Kalpita | Raj Enterprises | Approved | Lead Updated By It And Transferred In Approved And Reason: Done | | | 02-09-2025 | 01:50:19 pm | 02-09-2025 | 01:52:10 pm |

In Quotation History also campaign dates are empty.

crm.reachoutmediattech.com/quote/quations/222


Name : Kalpita Email : kalpita_bde@reachoutmediattech.com

Quotes: 2025-08-07 10:47:46 - Kalpita

Quotation PDF Preview

9KkZW5k3RyZWFiCmVuZG9iagoyIDAga2JqCjw8C9Qcm9iU2V0FavUERGIC9UZ...

1 / 3 100% +

| | | | |
|---|--|---|---|
|  | ReachOut Media Tech Pvt. Ltd. 601, 6th Floor, Gandharv Empire Raskar Chowk, Magarpatta Pune - 411036 State Name: Maharashtra, Code: 27 GST No: 27AANC9729D1ZW PAN No: AANC9729D | Marie Gold *315-17, T.V. Industrial Estate, Beed, Beed | Marie Gold *315-17, T.V. Industrial Estate, Beed, Beed |
|---|--|---|---|

| | | | |
|-----------------------|---------------------|----------------------------|-------------|
| QUOTATION NO.: | QTN/VBS/2025-26/221 | MODE OF PAYMENT: | Advance |
| DATE: | 30-07-2025 | SERVICE STATE: | Maharashtra |
| CAMPAIGN DATE: | | SERVICE STATE CODE: | 27 |

| Sr No. | Campaign | Location | HSN/SAC | Quantity (Slots) | Screen | Rate | Amount |
|--------|----------|------------|---------|------------------|--------|-------|-----------|
| 1 | One Week | AHMEDPUR | 998365 | 1400 | 2 | 16.95 | 23728.81 |
| 2 | One Week | AUSA (NEW) | 998365 | 6300 | 2 | 16.95 | 106779.65 |

Important Note:
1) Payment Terms - 100% Advance before campaign start.
2) All relevant term & conditions have been outlined in the attached document and shall be confirmed via email.

| | |
|-------------------------|-------------|
| Taxable Amount | 130508.46 |
| SGST 9 % : | 11745.76 |
| CGST 9 % : | 11745.76 |
| Invoice Total: | ₹ 153999.98 |
| Round off Total: | ₹ 154000 |

-- Remove the Email search box since the email field is not present in the ERP lead report.

https://cm.reachoutmediattech.com/report/cms-lead-report?view=index

Name : Suhas Email : suhas_am@reachoutmediattech.com

Search by Lead Id Search by Company Name Search by Company Contact Search Date Range

Search by Company Email [Excel](#) [Search](#) [Reset](#)

Lead Report:

Showing 1 to 10 of 58

| Sr.No | Lead Id | BDE Name | Company Name | UTR | Taxable Amount | Discount | Invoice Total | TDS | Paid Amount | Lead Status | Payment Slip | Document | Last Remark | Lead Assign Date | Lead Assign Time | Lead Updated Date | Lead Updated Time | Quote History | Invoice History |
|-------|---------|-------------|------------------------------------|-----------------|----------------|----------|---------------|-------|-------------|-------------|--------------|----------|---|------------------|------------------|-------------------|-------------------|-------------------------------|---------------------------------|
| 1 | 1590 | Nikhil Ghan | Shree Ganesh Electronics Pvt. Ltd. | fijfslkj9487983 | 88983.0400 | 10.00 % | 94499.9900 | 2.00% | 92.898.00 | Approved | | | Lead Updated By It And Transferred In Approved And Reason: approved | 08-09-2025 | 12:17:51 pm | 08-09-2025 | 01:02:56 pm | Quote History | Invoice History |

--Remove Contact and email searchbox from IT portal.

crm.reachoutmediatech.com/report/cms-lead-report?view=IT

Name : It Email : it@reachoutmediatech.com

Search by Lead Id Search by Company Name Search by Company Contact Search Date Range

Search by Company Email Excel Search Reset

Lead Report Next Week ZIP

Showing 1 to 10 of 29 Creative Download

| Sr.No | Lead Id | BDE Name | Company Name | Lead Status | Creative | Remark | Campaign Name | Campaign Start / End Date | Lead Assign Date | Lead Assign Time | Lead Updated Date | Lead Updated Time |
|-------|---------|-------------|------------------------------------|-------------|----------|---|---------------------|---------------------------|------------------|------------------|-------------------|-------------------|
| 1 | 1590 | Nikhil Ghan | Shree Ganesh Electronics Pvt. Ltd. | Approved | | Lead Updated By It And Transferred In Approved And Reason: approved | One Week | 27-10-2025 To 02-11-2025 | 08-09-2025 | 01:11:18 pm | 08-09-2025 | 01:12:15 pm |
| 2 | 1589 | Apeksha | BlueOrbit Aerospace Systems | Approved | | Lead Updated By It And Transferred In Approved And Reason: Done | Two Week Campaign | 13-10-2025 To 26-10-2025 | 04-09-2025 | 04:58:46 pm | 04-09-2025 | 04:59:01 pm |
| 3 | 1586 | Apeksha | NextGen Auto Parts Pvt. Ltd. | Approved | | Lead Updated By It And Transferred In Approved And Reason: aprved | Three Week Campaign | 06-10-2025 To 26-10-2025 | 02-09-2025 | 03:43:37 pm | 02-09-2025 | 04:08:16 pm |
| 4 | 1586 | Apeksha | NextGen Auto Parts Pvt. Ltd. | Approved | | Lead Updated By It And Transferred In Approved And Reason: aprved | Three Week Campaign | 06-10-2025 To 26-10-2025 | 02-09-2025 | 03:19:16 pm | 02-09-2025 | 04:08:16 pm |

SuperAdmin Portal :-

--Slot Report (Drop down list for month is not working).

crm.reachoutmediatech.com/report/slot-report

Name : Super Admin Email : superAdmin@gmail.com

District PUNE Date 09/08/2025 Submit Reset

Sep 2025

Su Jan Th Fr Sa

31 Mar 4 5 6

7 Apr 11 12 13

14 Jun 18 19 20

21 Jul 25 26 27

28 Aug 2 3 4

5 Sep 9 10 11

6 Oct

7 Nov

8 Dec

Cancel Apply

--Slot report in certain locations are not showing correct values.


crm.reachoutmediatech.com/report/slot-report


Name : Super Admin Email : superAdmin@gmail.com


District PUNE Date 10/28/2025 Submit Reset

| Zone A | | | | | Zone D | | | | | Zone B | | | | | Zone C | | | | |
|--------------------------------|---------|-------------|--------------------|--------------------|----------|---------|-------------|--------------|-----------------|--------------|---------|-------------|--------------|-----------------|--------|---------|-------------|--------------|-----------------|
| City | Screens | Total Slots | Total Booked | Available Slots | City | Screens | Total Slots | Total Booked | Available Slots | City | Screens | Total Slots | Total Booked | Available Slots | City | Screens | Total Slots | Total Booked | Available Slots |
| PUNE | | | | | PUNE | | | | | PUNE | | | | | PUNE | | | | |
| PUNE RAILWAY STATION | 3 | 6480 | 0 | | LONAVALA | 4 | 8640 | 0 | 8640 | TALEGAON | 1 | 2160 | 0 | 2160 | NIRA | 1 | 2160 | 0 | 2160 |
| SHIVAJINAGAR BUS STAND | 4 | 8640 | 0 | | JEJURI | 2 | 4320 | 0 | 4320 | SASWAD | 2 | 4320 | 0 | 4320 | | | | | |
| PIMPRI-CHINCHWAD VALLABHANAGAR | 2 | 4320 | 0 | | | | | | | CHAKAN | 0 | | 0 | | | | | | |
| BARAMATI | 2 | 4320 | 0 | | | | | | | RAJGURUNAGAR | 2 | 4320 | 0 | 4320 | | | | | |
| INDAPUR | 2 | 4320 | 0 | | | | | | | NARAYANGAON | 0 | | 0 | | | | | | |
| SWARGATE | 5 | 10800 | 29.999999999999999 | 15089.999999999999 | | | | | | MANCHAR | 1 | 2160 | 0 | 2160 | | | | | |
| | | | | | | | | | | JUNNAR | 1 | 2160 | 0 | 2160 | | | | | |
| | | | | | | | | | | SHIRUR | 2 | 4320 | 0 | 4320 | | | | | |
| | | | | | | | | | | DAUND | 0 | | 0 | | | | | | |
| | | | | | | | | | | BHOR PUNE | 2 | 4320 | 0 | 4320 | | | | | |

crm.reachoutmediatech.com/quote/quations


ReachOut
Media Tech Pvt. Ltd.



Name : Super Admin Email : superAdmin@gmail.com


- Home
- Settings
- Quotations
- Change Password
- HRMS Setup
- Employee Overview
- Leave
- Performance Management
- Exit Formalities
- Assign Assets
- Shifts
- Attendance
- Administrator

Create New Quote

Select Company

Search by Quote Number

Search by Client Name

Search Quotation Creation Date

Search

Reset

Quotation List:

| No | Lead ID | Quote Number | Company Name | Client Name | Date | Valid Until | Invoice Status | Action | History |
|-----------------|---------|--------------|--------------|-------------|------|-------------|----------------|--------|---------|
| Showing to of 0 | | | | | | | | | |

Here add **BDE Name**, remove **Invoice status** column.

--In **lead Report**, generated excel has many unnecessary columns:

[illegible]