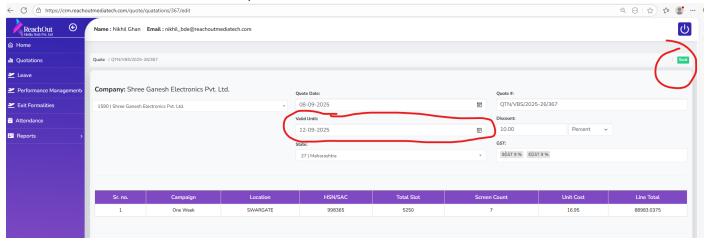
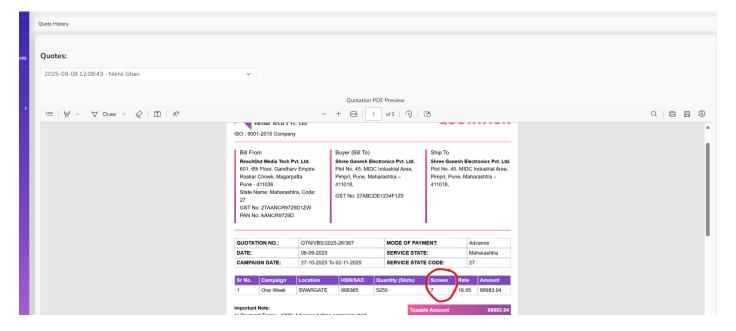
## **Testing pointers 08-09-2025**

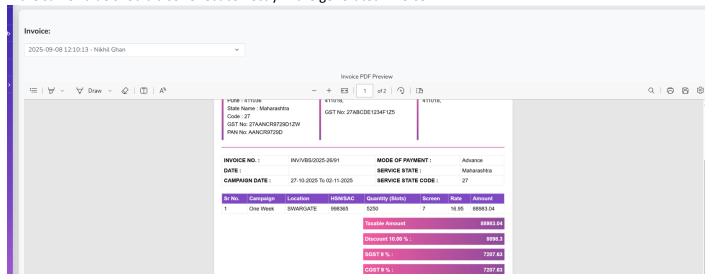
- -- Currently, once an invoice is generated and sent from the ERP portal, there is no provision to view or access it before the payment is completed. We need to implement a feature that allows users to view the invoice history prior to payment. This will also enable us to manually resend invoices in case the client does not receive the original email.
- --Remove "valid until' section from here.
- --On the current page, the "Sent" tag is displayed by default, which makes it misleading. This tag should only be shown if the Quotation email has actually been sent.



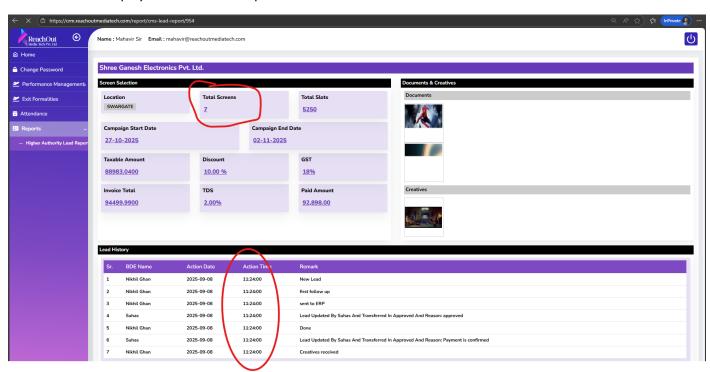
-- When updating the number of screens for a location (e.g., Swargate), if 5 screens are selected, the system is displaying 7 screens instead. However, all other calculations are being correctly processed for 5 screens. This creates inconsistency between the displayed number of screens and the calculation logic.



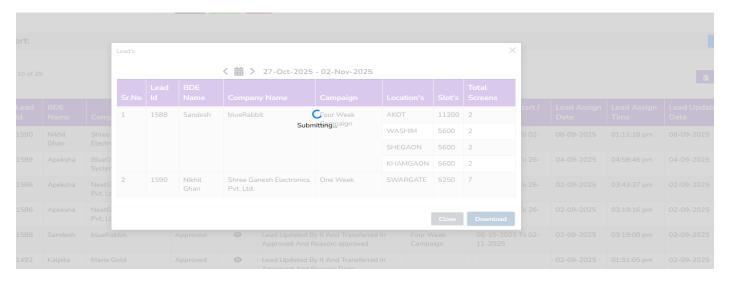
-- the same value should also reflect correctly in the generated invoice.



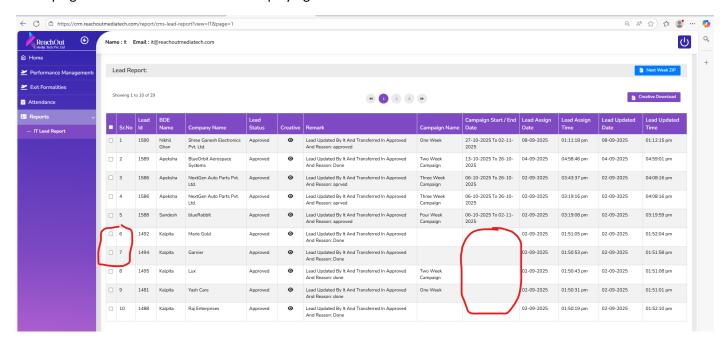
- -- In high Authority portal also **Total Screens** should change.
- --Action time is displayed same for all steps.



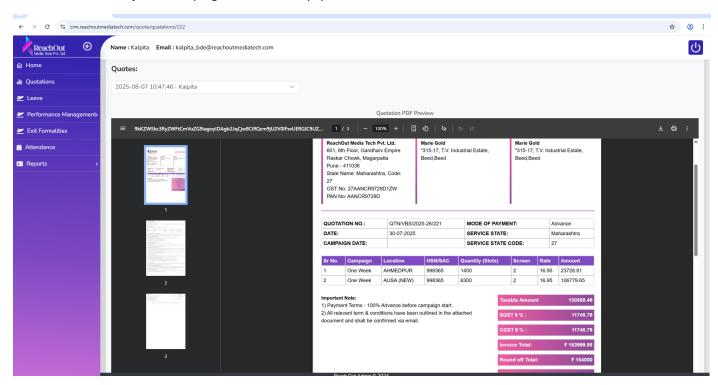
--It should also be displayed correctly on IT portal



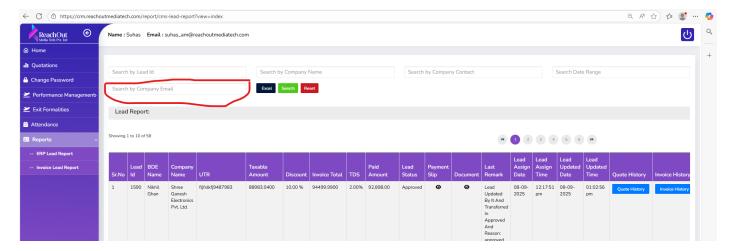
-- Campaign dates for some leads is not displaying.



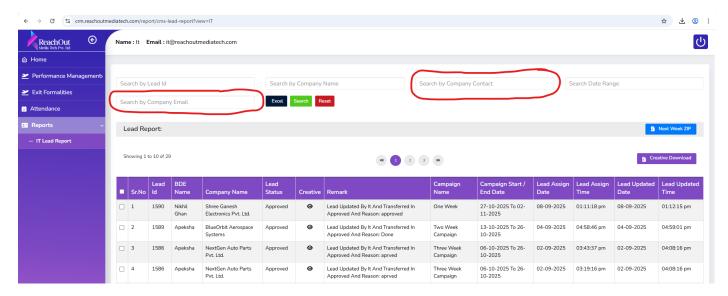
In Quotation History also campaign dates are empty.



-- Remove the Email search box since the email field is not present in the ERP lead report.

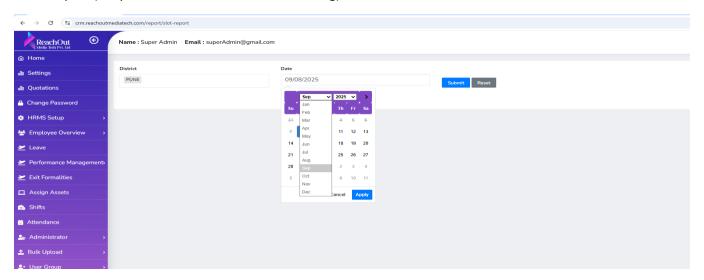


--Remove Contact and email searchbox from IT portal.

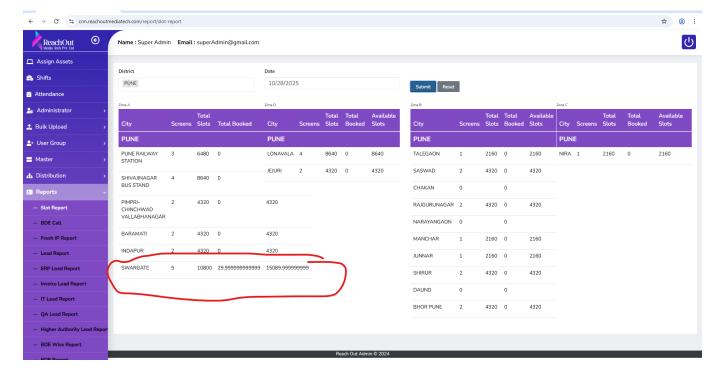


## SuperAdmin Portal :-

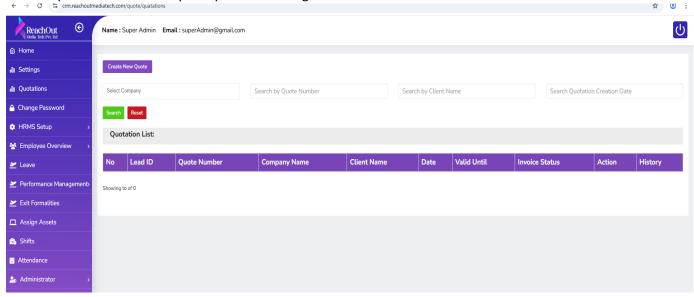
--Slot Report (Drop down list for month is not working).



--Slot report in certain locations are not showing correct values.



-- In the **Quotations** tab, the system should display all quotations created by BDEs. As a SuperAdmin, I should be able to view quotations created by every BDE in the organization.



Here add BDE Name, remove Invoice status column.

--In lead Report, generated excel has many unnecessary columns:

